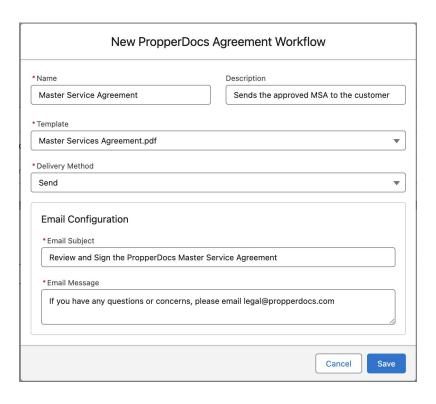


PropperSign

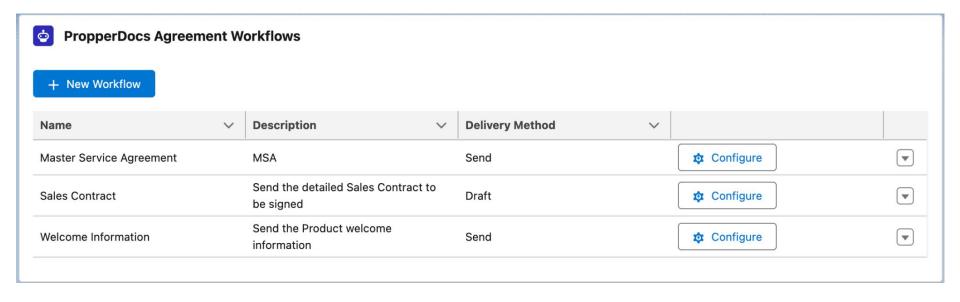
Salesforce Agreement Workflows

Agreement Workflow Configuration

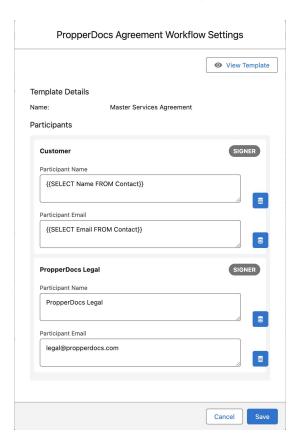


- Seamlessly integrate your PropperSign templates into Salesforce.
- Choose your delivery method:
 - Send: Instantly send agreements directly to your customers.
 - Draft: Create draft agreements for review and editing before sending.
- Personalize your emails with custom subjects and messages.
- Agreements will feature your Account's custom branding.

Manage All PropperDocs Agreement Workflows

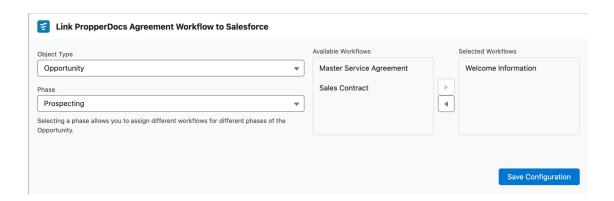


PropperDocs Agreement Workflow Settings



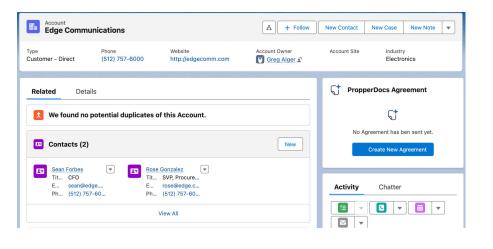
- Dynamically populate customer data in your agreements directly from Salesforce using SOQL.
- Use static data for consistent participant information when details remain the same.

Link Agreement Workflows to Salesforce Process



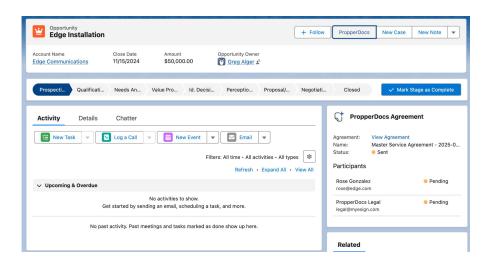
 Easily connect different agreement workflows to any Salesforce object or state.

Send New Agreements



- PropperSign's Lightning Web Component appears on various Salesforce pages.
- It sends the appropriate agreement linked to the Salesforce object and state.
- Creating and sending agreements is done with just one click.

Track Agreement Status



- Quickly view all your agreements within Salesforce.
- Monitor the overall status of your agreements.
- Track the status of each individual participant.